



Pennsylvania Association of Public Employee Retirement Systems

Tentative Agenda for 15th Annual Forum

(As of 4/9/2019 – Subject to Change)

Harrisburg Hilton Hotel

Tuesday, May 28, 2019

6:00-8:00 p.m.Registration (Juniata Pre-Function Area)

7:00 p.m. PAPERS Board Dinner Meeting (Governor Room)

All workshop sessions Wednesday and Thursday will be held in the Juniata-Delaware Rooms

Wednesday, May 29, 2019

7:30 a.m.Registration (Juniata Pre-Function Area)

8:00-8:30 a.m.Breakfast (Allegheny-Susquehanna Rooms)

8:00 a.m.-4:30 p.m. Sponsor Exhibits (Juniata Pre-Function Area)

8:30 a.m. *Welcome –Opening*

New Trustee Sessions 8:40 a.m.-12:20 p.m.

8:40-9:30 a.m. **Session 1**

9:30-10:20 a.m. **Session 2**

10:20-10:40 a.m. **Break** (Allegheny Pre-Function Area)

10:40-11:30 a.m. **Session 3**

11:30 a.m.-12:20 p.m. **Session 4**

12:30 – 1:30 p.m. **Lunch** (Allegheny-Susquehanna Rooms)

Wednesday, May 29, 2019 (continued)

1:30-2:20 p.m. "Consider this....." Best Practices & Fiduciary Standards

Speaker Ulf Skreppen – C.S. McKee

2:20-3:10 p.m. ESG (Environmental Social Governance) Considerations

Speakers Frances Barney - BNY Mellon
Seyl Bucknor – Newton Investment Management

3:10-3:30 p.m. Break (Allegheny Pre-Function Area)

3:30-4:20 p.m. 2008-2018-2028 – Dissolving Divides That Will Shape the Post-Crisis Investment Era

Speaker Erik Knutsen – Neuberger Berman

5:30-6:30 p.m. Visit Harsco Science Center, Whitaker Center

The hands-on exhibits of the Science Center will be open for your pleasure for one hour.

5:30-7:30 p.m. Reception in AMP Lobby, Whitaker Center

The lobby is just outside the Science Center. Feel free to drop in anytime during these two hours to enjoy a relaxed evening of appetizers, desserts, beverages and networking set in one of the capital city's most exciting facilities for all ages.



Whitaker Center for Science and the Arts, 222 Market St., Harrisburg

Just steps away from the Hilton Hotel – please use ground level Market Street Entrance. If you prefer, you may enter the Whitaker Center from the Strawberry Arcade Walkway connected to the second floor of the Hilton Hotel. Upon entering the Whitaker Center from the Arcade, please take the elevator or steps to the first level for the PAPERS events.

Thursday, May 30, 2019

7:30 a.m.Registration (Juniata Pre-Function Area)

8:00 a.m.-4:00 p.m..... Sponsor Exhibits (Juniata Pre-Function Area)

8:00-8:30 a.m.Breakfast (Allegheny-Susquehanna Rooms)

8:40-9:30 am. Trustee Roundtable – “A Day in the Life Of”

Panelists To be announced

9:30-10:20 a.m. *The Chance of Precipitation Is.... The Economic Forecast You Have Been Waiting to Hear*

SpeakerCalvin Schnure – *Nareit*

10:20-10:40 a.m. Break (Allegheny Pre-Function Area)

10:40-11:30 a.m. *The Nuts & Bolts of Defined Contribution Plans*

SpeakerChristian Brokaw – *AndCo Consulting*

11:30 a.m.-12:20 p.m.Investing in Microcap Equities

SpeakerThomas Lettenberger, *BMO Global Asset Management*

12:30-1:30 p.m..... Lunch (Allegheny-Susquehanna Rooms)

1:30-2:20 p.m..... *Good News with a Price Tag*

Panelists..... Greg Stump – *Boomershine Consulting*

Ben Holland – *Butler County*

Rich Hazzouri – *Hazzouri Group/Morgan Stanley*

2:20-3:10 p.m..... *Cyber Security*

Speaker.....Thomas Quinn - *T. Rowe Price*

3:10-4:00 p.m..... Legislative Update

Speakers To be announced

Thanks for Coming; Safe Trip Home

See you at the PAPERS Fall Workshop, November 20-21, 2019 in Pittsburgh