



*Leadership in Trustee Education*

Pennsylvania Association of Public Employee Retirement Systems  
PO Box 61543 · Harrisburg, PA 17106-1543

## **PAPERS Online Program Event**

### **Wednesday, December 21, 2016 – 10:30 a.m.**

PAPERS (PA Association of Public Employee Retirement Systems) is pleased to announce its final educational webinar for the year. We hope you'll consider participating in this free event.

### **A Closer Look at: Alternative Investment Classes**

Not sure what is meant by "Alternative Investment Classes?" Want to get an introduction to the more prevalently used alternatives and a better understanding of their characteristics? Two alternative asset classes will be addressed by the following presenters:

#### **Real Estate**

**Robert J. Gronda** - *Bentall Kennedy (U.S.) LP, Washington, DC*

#### **Private Equity**

**Frank Burnette** - *Morrison Fiduciary Advisors, Inc., Pittsburgh, PA*

**See reverse for more information about the speakers and their firms.**

**Advance registration to participate in this webinar is requested.**

To register for the December 21<sup>st</sup> online session, please contact PAPERS in advance by e-mail: [pa-pers@comcast.net](mailto:pa-pers@comcast.net).

**Then on Wednesday, December 21, 2016, shortly before 10:30 AM EDT, follow these easy steps to join the webinar:**

1. From your computer, click on: <https://global.gotomeeting.com/join/924670333>. Use your microphone and speakers (VoIP) - a headset is recommended. Not at your computer? Click the link to join this meeting from your iPhone®, iPad® or Android® device via the GoToMeeting app.
2. OR, Dial +1 (224) 501-3212 if you prefer to call in using your telephone or you do not have access to a computer with audio capability. *(Phone callers will not be able to see the on-line slides.)*
3. Important information after you are connected:  
Access Code: 924-670-333  
Audio PIN: Shown after joining the meeting  
Meeting ID: 924-670-333

## The Purpose of the PAPERS Online Webinar Programs

The online program series of webinars is designed to be a convenient way for the PAPERS membership to continue its educational experience. From the comfort of your desk, participants will be able to keep up to date with industry trends, news, and valuable information.

The online sessions are **free** for the general PAPERS membership.

## Meet the Speakers for this Webinar

**Robert J. Gronda** from Bentall Kennedy (U.S.) LP will speak on real estate. Rob is located in the Business Development & Client Relations offices at Washington D.C. Metro Area. Previous to Bentall Kennedy, Rob worked for Deutsche Bank Berkshire Mortgage, DaimlerChrysler Bank, and Shawmut Bank, N.A.. He graduated from the University of Connecticut.



**Bentall Kennedy (U.S.), LP is one of the 30 largest global real estate investment advisors and one of North America's foremost providers of real estate services. The firm serves the interests of more than 550 institutional clients and investors managing approximately \$46 billion of assets across 60 million square feet of office, retail, industrial, and multi-residential properties throughout Canada and the U.S. (as of the most recently completed fiscal quarter).**



**Frank Burnette** has over 26 years of experience in the investment management business. Mr. Burnette graduated from Lehigh University in 1980 and began his career with Morgan Guaranty Trust Company in New York City. In 1984, Mr. Burnette returned to Pittsburgh and joined Mellon Bank selling fixed income securities to institutional investment portfolios. In 1988, Mr. Burnette co-founded Tri State Portfolios, an independent investment advisory firm where he managed portfolios for institutional clients.

In 1994, Mr. Burnette merged Tri State Portfolios with RRZ Investment Management, Inc. and was named President and Co-Chairman of the Investment Policy Committee. During Mr. Burnette's tenure, the company grew to approximately \$1 billion in assets under management and established an investment performance record that ranked in the top quartile of all managers nationwide. Mr. Burnette was responsible for managing all aspects of the investment company and gained an extensive knowledge in managing client funds in a fiduciary environment.

Mr. Burnette formed Morrison in 2002, allowing him to provide his professional experience consulting to the institutional marketplace, including pension plans, endowments, and foundations. Mr. Burnette's background and experience qualifies him as one of the most experienced County pension investment professionals in the State of Pennsylvania.

**Morrison Fiduciary Advisors, Inc. is a Registered Investment Advisor (RIA) based in Pittsburgh, PA with \$1B in assets under management. Its client base is 100% institutional and has served over 125 PA municipal clients during their extended careers.**