



# Agenda for 16<sup>th</sup> Annual PAPERS Forum

(As of 10/5/2020 – Subject to Change)

## Something New - This will be a Virtual Forum!

The decision to offer the various presentations on-line rather than in-person as originally planned is in response to restrictions related to the COVID-19 pandemic. This new format enables everyone to participate in the Forum from the safety of their own office or home.

“Attendees” of the Forum are asked to register with PAPERS in advance as usual. Your registration will entitle you to attend any or all of the 12 sessions, spread over six different days. On the business day prior to each session, you will receive two unique log-in links by e-mail that will admit you into each respective session.

## Monday, November 9, 2020

- 8:00 a.m. .... **Public Pension Plan 101**  
Speaker ..... Dana Descavish - Cambria County
- 9:00 a.m. .... **What Did My Actuary Say?**  
Speaker ..... Bryan Falato & Mark Meyer – Aon

## Tuesday, November 10, 2020

- 8:00 a.m. .... **Current Trends in Asset Allocation**  
Speakers ..... Chris Brokaw & Tim Walters - AndCo Consulting
- 9:00 a.m. .... **Fiduciary Matters & Governance**  
Speaker ..... Steve Vaughn - PMRS & PAPERS

(Agenda continues on next page)

## Monday, November 16, 2020

- 8:00 a.m.** ..... ***ESG: Why Are We Still Talking About This?***  
Speakers ..... Robin Wehbe & Frances Barney - *BNY Mellon*
- 9:00 a.m.** ..... ***Private Equity Co-Investment Funds***  
Speaker ..... Andrew Beaton - *Capital Dynamics*

## Tuesday, November 17, 2020

- 8:00 a.m.** ..... ***Women & Their Increasing Role in Investment Management***  
Moderator ..... Susan Oh – *Public School Employees' Retirement System*  
Panelists ..... Diana Tidd - *MSCI*  
..... Meredith Jones – *Aon*  
..... Stephanie Epstein - *BlackRock*  
..... Karen Sihra – *CPPIB*
- 9:00 a.m.** ..... ***Trends in Pension Investment Management***  
Speaker ..... Joe Wolfram - *Vanguard*

## Monday, November 23, 2020

- 8:00 a.m.** ..... ***One Size Does Not Fit All***  
Speakers ..... Rich Hazzouri – *Morgan Stanley*  
..... Gregory Stump – *Boomershine Consulting*
- 9:00 a.m.** ..... ***Utilizing Electronic Document Management (EDM)***  
Speaker ..... Kathy Convery – *Levi, Ray & Shoup*

## Tuesday, November 24, 2020

- 8:00 a.m.** ..... ***Identifying an Emerging Risk Facing Retirement Plans***  
Speakers ..... Mark Schlegel - *Emerald Advisors*  
..... Craig Moyer, *EmStone Advisors, LLC*
- 9:00 a.m.** ..... ***Defining Risk Within Management***  
Speaker ..... Frank Galdi - *Palisade Capital Management*

**Save these Dates for the next PAPERS Forum**

**May 25-26, 2021 at Hilton Hotel in downtown Harrisburg**