



Pennsylvania Association of Public Employee Retirement Systems

Agenda for PAPERS 2024 Spring Forum

(As of 3/28/2024 – Subject to Change)

This will be an In-Person Conference Only!
Harrisburg Hilton Hotel, One North Second Street

Tuesday, May 21, 2024

6:00 p.m.PAPERS Board Dinner Meeting (*Board Members & staff only*)
Commonwealth Dining & Board Rooms, First Floor

Wednesday, May 22, 2024

9:00 a.m.Conference Registration & Sponsor Exhibits
York Room Pre-Function

Workshop sessions today will be held in the York Room.

10:00 a.m. Welcome & Opening Remarks
York Room

10:10-11:00 a.m.*Markets in Today's Economy*
Speaker Christine Kellar – *T. Rowe Price*

11:00-11:50 a.m.*A Time to Shine: Navigating Today's Headwinds with Private Credit*
..... Alona Gornick, *Churchill Asset Management*

12:00 p.m. Lunch Buffet
Lebanon Room

1:00-1:50 p.m.*What's This LDRM in My Actuarial Report?*
Speaker Jason Fine – *Buck*

1:50-2:40 p.m.*Using REITs to Create a 21st Century Real Estate Portfolio Case Studies*
Speaker Kurt Walten – *Nareit*

2:40-3:00 p.m. Break
York Room Pre-Function

3:00-3:50 p.m. *AI – Making It a Responsible Financial Innovation*
Speakers Christopher Martin – *BNY Mellon*

(Agenda continues on next page)

3:50-4:40 p.m. **Bonds are Back! Key Themes Across Fixed Income Markets**
 Panelist Brian Allen, CS McKee

..... **A New Era for Fed Policy:
 Are They Emphasizing Financial Conditions as the Barometer?**
 Panelist Adam Phillip, Loop Capital Asset Management

..... **Opportunities & Risk in Fixed Income Markets – 5 Key Themes for 2024**
 Panelist Dave Wilson, Nuveen

5:30- ?? p.m. **Picnic & Baseball Game**
 City Island Stadium

Thursday, May 23, 2024

7:45 a.m. **Registration & Sponsor Exhibits**
 Juniata Room Pre-Function

8:00-8:30 a.m. **Breakfast Buffet**
 Allegheny/Susquehanna Rooms

Workshop sessions today will be held in the Juniata/Delaware Room.

8:30-9:20 a.m. **The Early Stage Venture Capital Market**
 Speaker Max Murray – HighVista Strategies

9:20-10:10 a.m. **Pension Forfeitures –
 The Consequences of Criminal or Inappropriate Conduct**
 Speakers Nicholas Joseph Marcucci & Sal Darigo – State Employees’ Retirement System

10:10-10:20 a.m. **Break**
 Juniata Room Pre-Function

10:20-11:10 a.m. **Surprising Uses of AI in the Consumer Space**
 Speakers Stacey Sears & Marck Schlegel – Emerald Advisers

11:10 a.m.-12:00 p.m. **Market Headwinds May Become Tailwinds**
 Speaker Dan T. Veru – Palisade Capital Management